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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement issued by Easy Repay Finance & Investment Limited (“**Company**”) dated 20 March 2020 (“**Announcement**”). Unless the context otherwise requires, the capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that Rainbow Capital (HK) Limited (“**Rainbow Capital**”), a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the independent financial adviser to advise the IBC in respect of the Offers and in particular as to whether the Offers are fair and reasonable and as to acceptances of the Offers. Such appointment has been approved by the IBC in accordance with Rule 2.1 of the Takeovers Code.

The letter of advice from Rainbow Capital and the letter of recommendation from the IBC in respect of the Offers will be included in the Response Document to be despatched by the Company to the Shareholders in due course.

By order of the Board
Easy Repay Finance & Investment Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 26 March 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Shiu Yeuk Yuen and Ms. Siu Yeuk Hung, Clara as executive directors; Mr. Lee King Fui, Mr. Siu Chi Yiu, Kenny and Mr. Ho Siu King, Stanley as independent non-executive directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.